



WEEKLY AGRICULTURAL REPORT

DECEMBER 7, 2022



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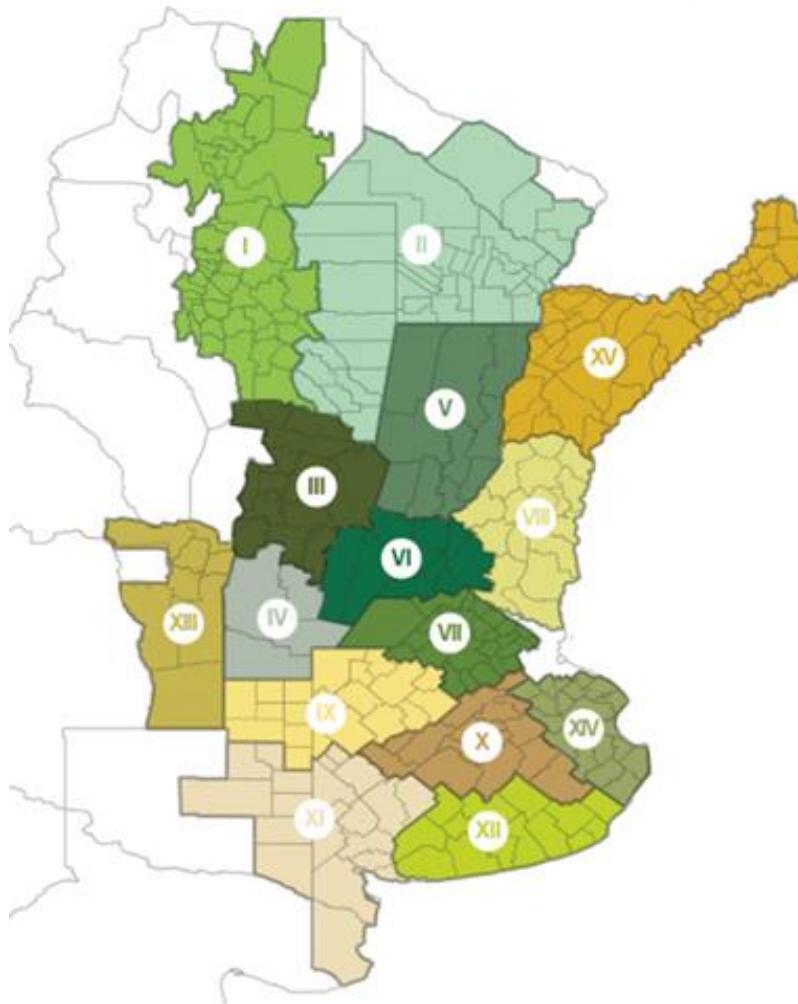
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### CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

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- |                                 |  |
|---------------------------------|--|
| I - NWA (North-West Argentina)  | IX - North La Pampa - West Buenos Aires          |
| II - NEA (North-East Argentina) | X - Central Buenos Aires                         |
| III - North-Central Córdoba     | XI - South-West de Buenos Aires - South La Pampa |
| IV - South Córdoba              | XII - South-East Buenos Aires                    |
| V - North-Central Santa Fe      | XIII - San Luis                                  |
| VI - North Belt                 | XIV - Cuenca del Salado                          |
| VII - South Belt                | XV - Others                                      |
| VIII - East-Central Entre Ríos  |  |

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AGRICULTURAL WEATHER OUTLOOK: DECEMBER 8 TO 14, 2022:

**TEMPERATURE RISE, COUPLED WITH PRECIPITATIONS OVER MOST PART OF THE AGRICULTURAL AREA, WITH THE EXCEPTION OF PARAGUAY AND THE SOUTHWEST OF THE PAMPAS REGION. FINAL TEMPERATURE DROP.**

At the beginning of the outlook, tropical winds will continue to accentuate the temperature rise, with highs above normal in the north and center of the agricultural area. The south and the Atlantic coast will receive sea winds, which will moderate the records. At the same time, the passage of a storm front will bring rains to most of the agricultural area, except for a large part of Paraguay and the southwest of the Pampas Region. Along with the front, the entry of polar winds will cause a drop in temperatures for a short period, after which the tropical winds will return, reactivating the heat..



## **SOYBEAN**

To date, soybeans are 37.1% planted of the 16.7 MHa projected for the 2022/23 campaign. The weekly progress is estimated at 8 pp. Last week's rains have fostered planting progress in the north and west of Buenos Aires. However, the lack of surface moisture in the north-center of Santa Fe and the east-center of Entre Ríos could leave part of the initially projected plots out of the current campaign.

## **CORN**

The incorporation of late-planted corn in the center and south of the national agricultural area continues progressing and awaits new rainfalls to ensure emergence. Producers continued sowing the summer cereal under heterogeneous moisture conditions, while the early plots are at the beginning of the critical period. After revealing a weekly progress of 7.3 pp, the planting progress is already located at 32.7% of our planting projection for the 2022/23 campaign of 7.3 MHa. In absolute numbers, this area is down 400,000 Ha from those planted in the previous campaign (Campaign 2021/22: 7.7 MHa).

## **SUNFLOWER**

During the last week, sunflower began its final planting stage throughout the country. To date, sowing progress is already at 98.7% of the 2 MHa projected for the 2022/23 campaign. In absolute numbers, more than 1.97 Mha have already been sown, showing a YoY fieldwork delay of 1.3 p.p. The remaining unplanted plots are located in the south of the province of Buenos Aires in sectors that have recovered their moisture levels in recent weeks. Regarding the crop condition, 73% of the plots observe a normal condition.

## **WHEAT**

The dry weather of the last seven days has fostered harvest progress in the center of the agricultural area. To date, 42.1% of the area has already been harvested after a week-on-week increase of 19.2 p.p. With a weekly accumulated production of 2.3 MTn, the national average yield is estimated at 1.88 Tn/Ha. Under this scenario, we maintain our production estimate at 12.4 MTn, down 10 MTn from the 2021/22 campaign (2021/22 campaign production: 22.4 MTn).

## **GRAIN SORGHUM**

During the last fifteen days, the planting of grain sorghum has continued throughout the national agricultural area. Progress is reported in sectors where the plots still have surface moisture. To date, sowing progress stands at 30.4% of an area estimated for the 2022/23 campaign at 950,000 Ha., 5% lower than the previous season (2021/22 campaign area: 1 MHa.). At present, fieldwork maintains a YoY delay of 9.2 pp. The most advanced plots are located in the provinces of Santa Fe and Entre Ríos.



# Annex



SOYBEAN					
2022/23 Season			Data to: December 06, 2022		
Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2021/22	2022/23			
I	NWA	1.130.000	1.100.000	-	-
II	NEA	1.587.720	1.625.000	3,0	48.000
III	NCnt Cba	1.694.590	1.670.000	20,2	337.500
IV	S Cba	1.660.630	1.515.000	70,3	1.065.150
V	NCnt SFe	1.034.890	1.110.000	6,8	75.000
VI	North Belt	2.083.000	2.200.000	56,7	1.247.500
VII	South Belt	2.205.000	2.300.000	53,9	1.240.000
VIII	ECnt ER	1.017.000	1.130.000	31,5	356.500
IX	N LP-W BA	1.850.000	1.930.000	62,3	1.203.000
X	Cnt BA	690.000	750.000	28,3	212.300
XI	SW BA-S LP	365.000	400.000	11,3	45.000
XII	SE BA	510.000	500.000	12,0	60.000
XIII	SL	232.000	222.000	95,4	211.800
XIV	Cuenca Sal	162.170	170.000	22,6	38.500
XV	Others	78.000	78.000	70,5	55.000
<b>TOTAL</b>		<b>16.300.000</b>	<b>16.700.000</b>	<b>37,1</b>	<b>6.195.250</b>

## CORN

2022/23 Season

Data to: December 06, 2022

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2021/22	2022/23		
I NWA	475.000	475.000	-	-
II NEA	820.000	820.000	-	-
III NCnt Cba	1.120.000	1.120.000	9,8	109.200
IV S Cba	960.000	960.000	18,2	174.912
V NCnt SFe	300.000	275.000	32,0	88.000
VI North Belt	750.000	610.000	68,0	415.044
VII South Belt	600.000	510.000	77,5	395.250
VIII ECnt ER	380.000	355.000	32,0	113.600
IX N LP-W BA	845.000	770.000	54,5	419.650
X Cnt BA	400.000	370.000	55,0	203.500
XI SW BA-S LP	200.000	200.000	67,5	135.000
XII SE BA	300.000	300.000	77,2	231.600
XIII SL	365.000	360.000	10,7	38.520
XIV Cuenca Sal	145.000	135.000	49,0	66.150
XV Others	40.000	40.000	-	-
<b>TOTAL</b>	<b>7.700.000</b>	<b>7.300.000</b>	<b>32,7</b>	<b>2.390.426</b>

## SUNFLOWER

2022/23 Season

Data to: December 06, 2022

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2021/22	2022/23			
I	NWA	-	-	-	
II	NEA	120.000	170.000	100,0	
III	NCnt Cba	13.000	18.000	100,0	
IV	S Cba	47.500	52.000	100,0	
V	NCnt SFe	180.000	264.000	100,0	
VI	North Belt	21.000	26.000	100,0	
VII	South Belt	9.000	11.000	100,0	
VIII	ECnt ER	8.000	9.000	100,0	
IX	N LP-W BA	150.000	180.000	100,0	
X	Cnt BA	81.000	93.000	100,0	
XI	SW BA-S LP	430.000	473.000	98,0	
XII	SE BA	480.000	526.500	97,0	
XIII	SL	42.000	48.000	100,0	
XIV	Cuenca Sal	110.000	121.000	100,0	
XV	Others	8.500	8.500	100,0	
<b>TOTAL</b>		<b>1.700.000</b>	<b>2.000.000</b>	<b>98,7</b>	<b>1.974.745</b>



## SORGHUM

2022/23 Season

Data to: December 06, 2022

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2021/22	2022/23		
I NWA	30.000	29.000	1,0	290
II NEA	274.000	255.000	5,0	12.750
III NCnt Cba	85.000	80.000	35,0	28.000
IV S Cba	37.000	33.000	45,0	14.850
V NCnt SFe	185.000	162.000	45,0	72.900
VI North Belt	30.000	26.000	64,0	16.640
VII South Belt	20.000	18.000	67,0	12.060
VIII ECnt ER	80.000	76.000	62,0	47.120
IX N LP-W BA	49.000	47.000	49,0	23.030
X Cnt BA	12.000	12.000	21,0	2.520
XI SW BA-S LP	94.000	100.000	20,0	20.000
XII SE BA	13.000	15.000	25,0	3.750
XIII SL	50.000	55.000	48,0	26.400
XIV Cuenca Sal	26.000	28.000	28,0	7.840
XV Others	15.000	14.000	2,0	280
<b>TOTAL</b>	<b>1.000.000</b>	<b>950.000</b>	<b>30,4</b>	<b>288.430</b>

# WHEAT

2022/23 Season

Data to: December 06, 2022

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	185.000	37.000	148.000	100,0	148.000	6,7	99.101
II	NEA	425.000	68.000	357.000	100,0	357.000	8,9	317.472
III	NCnt Cba	335.000	42.713	292.288	85,0	248.444	14,8	366.550
IV	S Cba	270.000	9.720	260.280	30,0	78.084	14,6	113.908
V	NCnt SFe	385.000	16.363	368.638	85,0	313.342	25,1	786.595
VI	North Belt	740.000	82.880	657.120	70,0	459.984	21,0	965.611
VII	South Belt	750.000	102.375	647.625	65,0	420.956	14,6	615.166
VIII	ECnt ER	420.000	6.468	413.532	77,0	318.420	34,2	1.089.488
IX	N LP-W BA	597.000	1.719	595.281	3,0	17.858	25,7	45.834
X	Cnt BA	395.000	158	394.842	2,0	7.897	28,0	22.111
XI	SW BA-S LP	680.000	408	679.592	2,0	13.592	28,0	38.057
XII	SE BA	835.000	-	835.000	-	-	-	-
XIII	SL	12.000	-	12.000	-	-	-	-
XIV	Cuenca Sal	48.000	216	47.784	15,0	7.168	18,3	13.133
XV	Others	23.000	230	22.770	100,0	22.770	26,4	60.025
<b>TOTAL</b>		<b>6.100.000</b>	<b>368.249</b>	<b>5.731.751</b>	<b>42,1</b>	<b>2.413.515</b>	<b>18,8</b>	<b>4.533.052</b>